

# Pioneer Investments

## Account Options Form

If you are establishing a new account, complete and submit a Pioneer account application. If you have an existing account with Pioneer and would like to change or add services, you may submit this form.

Mail to Pioneer Investment Management Shareholder Services, Inc. (PIMSS), P.O. Box 55014, Boston, MA 02205-5014.

Overnight Address: 30 Dan Rd., Canton, MA 02021-2809

If you have questions or need to withdraw from your account, call Pioneer at 1-800-225-6292. Information on share prices and fund yields is also available via Pioneer FactFone™ (1-800-225-4321) and online at [us.pioneerinvestments.com](http://us.pioneerinvestments.com).

Please print in blue or black ink.

### 1 Registration Information for Existing Account(s)

Note: All registered owners/trustees must sign in Section 10.

Name(s) on the account

First Name Middle Initial Last Name

First Name Middle Initial Last Name

Fund Name Account Number

Fund Name Account Number

Fund Name Account Number

Add to all of my eligible accounts.

Last Four Digits of Social Security Number OR Taxpayer Identification Number

Daytime Telephone Number Evening Telephone Number

### 2 Dividend and Capital Gain Distributions

The fund's prospectus provides complete information about the requirements and procedures for account options.

You must select an option for each distribution. If you do not, all dividend and capital gain distributions will be reinvested. Accounts less than \$500 in value must reinvest all dividend and capital gain distributions.

	Reinvest	Cross reinvest into Fund (Must be the same share class)	Pay in Cash	Deposit to Bank Account (Must Complete Section 9)*
Dividends (Check one.)	<input type="checkbox"/>	<input type="checkbox"/> Fund number _____ (Receiving account must be worth at least \$1,000.)	<input type="checkbox"/>	<input type="checkbox"/>
Capital Gains (Check one.)	<input type="checkbox"/>	<input type="checkbox"/> Fund number _____	<input type="checkbox"/>	<input type="checkbox"/>

\*Refer to Section 11 for Signature Validation Program Stamp requirement.

Please complete this section if you selected cash payments in Section 2 and you want your payments sent to someone else or to an address other than the one on your account.

- Send payments to someone other than the registered shareholder(s). (Requires a Signature Validation Program Stamp; see Section 11.)
- Send payments to the registered shareholder(s) at an address different from the one on your account. (Requires a Signature Validation Program Stamp; see Section 11.)

Payee Name (Check will be made payable to payee unless further information is provided below.)

Street Address City State Zip

Additional Payee Information (i.e. account number)



### 3 Voluntary Tax Withholding

**Optional: Only for accounts not subject to mandatory backup withholding.** If you want to have taxes withheld from your dividend and capital gain distributions, please complete this section.\* The maximum withholding amount will be the combination of federal and state withholding. This option is not available for money market accounts.

Withhold \_\_\_\_\_% of dividend and capital gain distributions paid to my account in

Pioneer \_\_\_\_\_ (fund) and send to the IRS as a credit against my income taxes.

Pioneer \_\_\_\_\_ (fund) and send to the IRS as a credit against my income taxes.

\*If no percentage is selected, 28% will be withheld.

### 4 Reduced Sales Charges

**For purchases of Class A shares.**

**A. Right of Accumulation (ROA)** Use the value of your and your immediate family's (husband, wife, and children under 21 of a family and their trusts) existing Pioneer accounts to qualify for the lowest possible sales charge on Class A shares. List your qualifying accounts.

Account Number/Relationship

Account Number/Relationship

Account Number/Relationship

**B. Letter of Intent (LOI)\*** Use the value of purchases made in the past 90 days and planned future purchases to qualify for the lowest possible sales charge on Class A shares. **Note:** The LOI must be fulfilled within 13 months of the date of the initial purchase.

Open a new LOI for *OR*  Change an existing LOI to  \$50,000  \$100,000  \$250,000  \$500,000

\*Review each fund's prospectus for LOI breakpoint details.

### 5 Systematic Exchange

Automatically exchange shares from one Pioneer fund into another Pioneer fund with the identical registration and share class.

(The originating fund must have a minimum balance of \$5,000 to establish this service. Automatic exchanges will continue until the balance of the originating fund is zero, unless you advise Pioneer otherwise.)

**Exchange \$ Amount or Shares**  
Indicate  \$ *OR*  %

**From Fund/Account #**

**Into Fund/Account #**

**Start Date\***

the \_\_\_\_ (day) of \_\_\_\_ (month) every  month (\$250 min.)  
or  quarter (\$500 min.)

the \_\_\_\_ (day) of \_\_\_\_ (month) every  month (\$250 min.)  
or  quarter (\$500 min.)

the \_\_\_\_ (day) of \_\_\_\_ (month) every  month (\$250 min.)  
or  quarter (\$500 min.)

the \_\_\_\_ (day) of \_\_\_\_ (month) every  month (\$250 min.)  
or  quarter (\$500 min.)

\*If no start date is provided, the option will be established the day it is received, and automatic exchanges will take place the following month.

### 6 Automatic Investment Plan (AIP)

Add

Change

Automatically withdraw from your bank account to invest in a Pioneer account. (Complete **Section 9**.)

**Invest \$ Amount** (\$50 minimum,  
\$100 for Pioneer Cash Reserves)

**In Pioneer Fund/Account #**

**Start Date\***

the \_\_\_\_ (day) of \_\_\_\_ (month) every  month or  quarter

the \_\_\_\_ (day) of \_\_\_\_ (month) every  month or  quarter

the \_\_\_\_ (day) of \_\_\_\_ (month) every  month or  quarter

the \_\_\_\_ (day) of \_\_\_\_ (month) every  month or  quarter

\*If no start date is provided, the option will be established the day it is received, and the bank account will be drafted the following month.

## 7 Systematic Withdrawal Plan (SWP)

Add

Change

Automatically sell shares at net asset value from your new account worth \$10,000 or more. You may not request a periodic withdrawal of more than 10% of the value of any Class C share account.

Sell \$ Amount or Shares (worth at least \$50)	From Fund/Account #	Start Date*
_____	_____	the ____ (day) of ____ (month) every <input type="checkbox"/> month <input type="checkbox"/> quarter <input type="checkbox"/> six month <input type="checkbox"/> year
_____	_____	the ____ (day) of ____ (month) every <input type="checkbox"/> month <input type="checkbox"/> quarter <input type="checkbox"/> six month <input type="checkbox"/> year
_____	_____	the ____ (day) of ____ (month) every <input type="checkbox"/> month <input type="checkbox"/> quarter <input type="checkbox"/> six month <input type="checkbox"/> year
_____	_____	the ____ (day) of ____ (month) every <input type="checkbox"/> month <input type="checkbox"/> quarter <input type="checkbox"/> six month <input type="checkbox"/> year

\*If no start date is provided, the option will be established the day it is received, and your withdrawals will begin the following month.  
Note: if proceeds are being deposited into a bank account, the first withdrawal may be issued in check form to the address of record.

### Send Systematic Withdrawal Plan Proceeds

- By check to the registered owner (as shown in **Section 1**)
- By direct deposit to a bank account (Complete **Section 9 - May require a Signature Validation Program Stamp - See Section 11.**)
- By check to the special payee listed below (**A Signature Validation Program Stamp is required for this change - See Section 11.**)

Payee Name (Person or Bank)

Street Address

City

State

Zip

## 8 Telephone and Online\* Transactions

Complete this section to change the telephone and online instructions established on your original account application.

### Add telephone and online options to

- Purchase\*\* (Complete **Section 9 - Bank Information.**)
- Exchange
- Redeem\*\* to address of record
- Redeem\*\* via ACH (Complete **Section 9 - Bank Information.**)
- Redeem\*\* via WIRE\*\*\* (Complete **Section 9 - Bank Information.**)

### Remove telephone and online options to

- Purchase
- Exchange
- Redeem to address of record
- Redeem via ACH
- Redeem via WIRE

\* To establish online transaction privileges, you MUST complete the online registration found on [us.pioneerinvestments.com](http://us.pioneerinvestments.com).

\*\* A Signature Validation Program Stamp is required for this change (not required for Automatic Investment Plan). **See Section 11.**

\*\*\* Applicable bank wire fees will apply.

## 9 Bank Information

**Required to establish or update bank instructions to redeem and/or purchase from your bank account.**

**Select one option below.**

- Change existing bank information.\*
- Add new bank information.\*
- Use existing bank information.

\*A Signature Validation Program Stamp is required for this change. **See Section 11.**

### Tape your "Voided" check or deposit slip here.

Attach a preprinted check or deposit slip marked "VOID." If a voided check or deposit slip is not available, ask your bank for its ABA routing number and/or Automatic Clearing House (ACH) information. Starter checks are not accepted for bank information.

Checking Account  Savings Account

\_\_\_\_\_  
Name on Bank Account (First, Middle Initial, Last)

\_\_\_\_\_  
Bank Account Number

\_\_\_\_\_  
Bank ABA Routing Number

\_\_\_\_\_  
Bank Name

\_\_\_\_\_  
Bank Telephone Number

## 10 Signatures

Minors are not authorized to sign.

TELEPHONE AND ONLINE TRANSACTIONS. I understand that the fund will follow reasonable procedures to confirm that each telephone or online transaction is genuine. I/we understand that each telephone transaction will be tape recorded, authorized by my/our personal identification number (PIN), and confirmed in writing. If these or similar procedures are not followed, the fund may be liable for any loss due to unauthorized or fraudulent instructions. I/we agree that, in all other cases, I/we bear the risk of loss for unauthorized or fraudulent telephone or online transactions and that none of the Pioneer funds, PIMSS, Inc., or Pioneer Funds Distributor, Inc., or their affiliated companies, or their directors, trustees, or employees will be liable for any loss, damage, or expense as a result of action upon, and will not be responsible for the authenticity of any telephone or online transaction instructions that they reasonably believe to be authentic and authorized. When exchanging shares by telephone or online, I/we acknowledge receipt of a current prospectus of the fund(s) into which the exchange is made.

I/We have full authority and capacity to select the above account options and agree to be bound by the terms of this application and to the current fund prospectus. I/We hereby appoint PIMSS, Inc., as agent to fulfill any option requested herein and understand that any such option may be revised or revoked without prior notice.

Please sign this form exactly as your name appears on the account registration. All account owners must sign. You must state any fiduciary title, such as custodian, trustee, executor, personal representative, etc. For corporate, partnership, or similar accounts, a duly authorized officer or partner must sign on the entity's behalf, write his/her title, and attach a certified corporate resolution to this form. (If a Signature Validation Program Stamp is provided and the authorized officer or partner signs in capacity, a certified corporate resolution is not required.)

### Under penalties of perjury:

- (1) The Taxpayer Identification Number (Social Security Number) shown on this form is correct.
- (2) I am not subject to backup withholding because (a) I am exempt from backup withholding; or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of failure to report all interest or dividends; or (c) the IRS has notified me that I am no longer subject to backup withholding. Cross out item (2) if you have been notified by the IRS that you are currently subject to backup withholding.

**The IRS does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.**

### ALL REGISTERED OWNERS/TRUSTEES MUST SIGN.

Registration	Required Signatures
Individual	Individual signs
Joint tenants	All shareholders sign
Custodian	Custodian signs and states capacity (example: Pat Miller, Custodian)
Legal guardian	Legal guardian signs and states capacity (example: Pat Miller, Guardian)
Trustee or other fiduciary	Fiduciary(ies) signs and states capacity (example: Pat Miller, Trustee)
Corporation or other organization	An authorized officer signs and states capacity (example: Pat Miller, President)

X \_\_\_\_\_ / /  
Owner's Signature Date (Month/Day/Year)

X \_\_\_\_\_ / /  
Joint Owner's Signature Date (Month/Day/Year)

## 11 Signature Validation

A Signature Validation Program Stamp from all registered owners is required on this form if you are requesting any of the following options:

- To authorize that dividend distributions be invested in a Pioneer mutual fund account bearing a different registration.
- To send proceeds to a person, institution, or address different from the one on your account.
- To authorize systematic withdrawal plans (to registered shareowner) for greater than \$100,000 a year.
- To add telephone and online purchases and redemptions.
- To add new bank information to the account(s) or to change existing bank information in any way (not required for Automatic Investment Plan).

PIMSS, Inc., accepts Signature Validation Program Stamps executed by eligible issuers participating in the Securities Transfer Agents Medallion Program 2000 (STAMP 2000). Signature Validation Program Stamps are used by guarantors to verify signatures presented on non-financial account requests. Eligible issuers include U.S. domestic banks, credit unions, savings associations (including savings and loan associations), trust companies, national securities exchanges, registered securities associations, and clearing agencies. Also acceptable are broker/dealers, municipal securities, broker/dealer, and government securities broker/dealers whose net capital exceeds \$100,000. If you are unable to obtain a Signature Validation Program Stamp, we will accept a signature guarantee on your non-financial account request. Please keep in mind that if any part of your request results in a financial transaction, we will require a Medallion Signature Guarantee. **A notarized signature may not be used in lieu of a Signature Validation Program Stamp or signature guarantee.**

Use this space for Signature Validation Program Stamp if required.